

**EAST BAY  
TRUSTS  
&  
ESTATES  
LAWYERS**

**SEPTEMBER 2023  
LITIGATION BOOT CAMP**

**Friday, September 8, 2023**  
*9:00 a.m. to 5:00 p.m. (½ hour lunch break)*  
Oakland Professional Development & Conference Center  
1000 Broadway, Suite 109, Oakland

SPONSORED BY:



SAVE THE DATE!

ANNUAL LUNCH  
November 16, 2023  
Oakland, CA

This all-day workshop will focus on the basics of litigating trust and probate related cases from start to finish. It will feature leading practitioners in the field, who will cover a broad range of topics while emphasizing practical knowledge and strategies. The program is intended for all attorneys utilizing the Probate Court, from those new to trust and estate litigation to those expanding their practice or keeping current in their specialty. Other legal professionals such as paralegals and fiduciaries are welcome as well. Reference materials and samples will be provided in electronic and paper formats.

**Speakers:**

**Jaime Herren (Holland & Knight LLP)**

**Stacie Nelson (Holland & Knight LLP)**

*Ethical Issues and Managing Conflicts*

**Nathan Pastor (Pastor Law Group, PC)**

*Jurisdiction, Notice, and other Preliminary Considerations*

**Jennifer Herlihy (Koller Herlihy LLP)**

**Erin Norcia (Temmerman, Cilley & Kohlmann LLP)**

*Pleading and Responding to Contests of Trusts, Wills, and Other Instruments*

**Julie Woods (Superior Court of California, County of Los Angeles)**

*Pleading and Responding to Common Proceedings*

**Douglas Housman (Law Offices of Cain, Cain & Housman)**

*Pleading and Responding to Fiduciary Litigation*

**Peter Shelton (Peter Shelton Law)**

*10 Things I Wish I Knew Before Filing My First Petition*

**Kirsten Voyles (Legal Assistance for Seniors)**

**Amy Harrington (Harrington Law, PC)**

*Pleading and Responding to Probate-Adjacent Proceedings (Elder Abuse, Partition Actions)*

**Michael Low (Doyle Low LLP)**

*Fact Finding and Discovery*

**James Cilley (Temmerman, Cilley & Kohlmann, LLP)**

*Attorney Fees*

**Hon. John H. Sugiyama (Ret.), JAMS**

*Alternative Dispute Resolution*

**Joe Morrill (Morrill Law); Hon. John H. Sugiyama (Ret.), JAMS**

*Trials, Evidence, and Effective Advocacy*



**MCLE:** 7.0 hours of credit, including 1/2 hour of legal ethics  
**COST (including lunch):**  
 Members: \$400 / Non-members: \$425

*Law students and attorneys admitted less than two (2) years ago: \$125*

**REGISTRATION (closes 8/25/23):**

**By Mail:** Send a registration form & check payable to EBTEL.  
**Online:** Visit <https://ebtel.org/events/boot-camp/>

**SPACE IS LIMITED AND THIS EVENT WILL SELL OUT.**

Questions? Email [admin@ebtel.org](mailto:admin@ebtel.org)

**Contact Us**

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**2023 Meeting Schedule**

September 8	Litigation Boot Camp <i>CSUEB, Oakland</i>
September 28	Happy Hour <i>Cornerstone, Berkeley</i>
October 11	Estate Planning and Administration Committee
October 18	Elder Law, Conservatorships and Guardianships
November 16	Annual Lunch <i>Waterfront Hotel, Oakland</i>

**2023 OFFICERS**

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**2023 COMMITTEES**

Chairs  
 <Vice Chairs>

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